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- How companies are mitigating Cybersecurity threats by partnering with Cybersecurity solution providers

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- Overview of Cybersecurity team structure with New Age skills

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- Location Intelligence for Cybersecurity roles

- 15-19
- Reskilling strategies to meet the unmet hiring demands of Cybersecurity roles

#### This section covers:

- Top cyber breaches & reasons for cyber breach
- Cyber attacks: common & New Age methods
- Top Cyber Security companies & startups

18,000 Users

Exposure:



#### Different loopholes in a company's security Infrastructure are creating new opportunities for threat actors

#### Poor risk assessment

Inability of organizations to estimate cyberattack risk, exposes the organizations to even greater risks

#### Social engineering

It uses psychological manipulation to trick users into making security mistakes or giving away sensitive information.

## State Sponsored cyber attacks

With growing geopolitical tensions, Cyber attacks are being funded by rival countries to attack on organizations & stifle business growth

#### System vulnerabilities

Cybercriminals keep hunting for weakness in system to take advantage. Weakness can be in software or network

#### Insider Attack

The threat that originates within the targeted organization, this can be current employee or any other former employee, consultant etc.

#### Recent major data breaches in companies have caused irreparable damage to company's credibility to safeguard its user data

# 885 Million Users

Exposure:

#### Year-2019



Data contained bank account numbers, bank statements, mortgage records, tax documents, Social Security numbers etc., and was available without any protection

#### Year-2020



Social engineering attack on twitter resulted in a selection of high-profile accounts publishing a bitcoin scam. 130 accounts were targeted including those of Barack Obama & Elon Musk

#### Year-2020



The attack that was likely orchestrated by Russia, which gave access to thousands of companies and government offices information that used SolarWinds products

## million records

Exposure:

### SUNTRUST

Year-2020

A former employee stole sensitive data of about 1.5 million customers, including names, addresses, phone numbers and account balances.

#### Year:2021



million users

533

Exposure:

Facebook has been part of few biggest data breaches, the most recent data exposed included phone numbers, DOB, locations, past locations, full name, & email addresses.

Source: Draup

Source: The analysis is based on internal research, insights from customer engagement, and industry blogs, and whitepapers

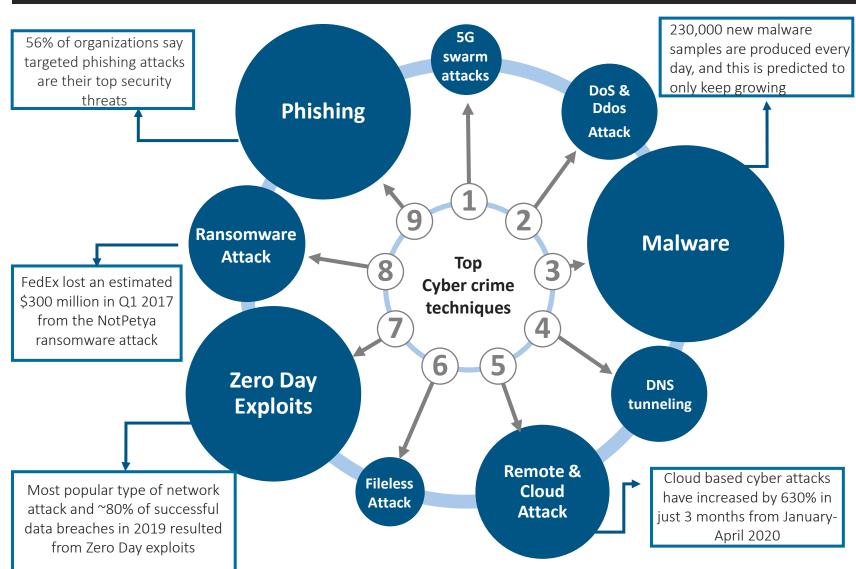
Users

Exposure:

#### Organizations are constantly dealing with evolving cyber threats as Cyber criminals are becoming advanced with New Age techniques







#### Cyber criminals and hackers are getting smarter by using following techniques

Man-in-the-Middle (MiM) attacks to eavesdrop on entire data conversations

Spying software and Google Glass to track fingerprint movements on touch screens

Memory-scraping malware on pointof-sale systems

Bespoke attacks that steal specific data (instead of compromising an entire system)

Source: Draup



#### Top enterprise cybersecurity companies



Broadcom's product Symantec is one of key leader in Endpoint Security, Web Security, Information Security, Email Security, and Privileged Access Management

#### Infoblox 💸

Infoblox is a leader in secure cloud-managed network services. Helps in securing DNS, DHCP & IPAM, collectively known as DDI. It serves 60% of the Fortune 2000 Companies



Palo Alto Networks' advanced firewalls and cloud-based security products are used by more than 85 of the Fortune 100 companies and 63% of the Global 2000

#### 

McAfee's Global Threat Intelligence tools helps to keep businesses, governments, and consumers one step ahead of hackers & protect them from hackers



first cloud-native endpoint security platform, providing services to 10 of 20 largest financial institutions & 5 of 10 largest healthcare providers

#### Secureworks

Part of Dell tech, SecureWorks offers network, IT, and managed security solutions utilizing automation and AI, actionable insights, analysts, and visibility to predict & combat cyber attacks

## Major Start-ups in Cybersecurity space

Start-up	Area of work		
axis security	Incident response Investigation		
cado//	Cloud native forensics & response platform		
<b></b> cybereason	Endpoint Protection		
**************************************	Threat Detection		
ETHYCA	Regulatory Compliance		
🔀 illumio	Security Segmentation		
ISOVALENT	Networking, monitoring & security		
OneTrust	Privacy, security & Data Governance		

Source: Draup

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#### This section covers:

- Job role analysis & Technology associated with these roles
- Emerging Skills analysis for job roles



#### Draup has analysed Cybersecurity teams of 100+ leading organizations to provide sample Cybersecurity job taxonomy

Job Family	Cybersecurity							
Sub- family	Security Software Development	Security Architecture	Incident Response	Vulnerability Assessment	Governance & Compliance	Research	Cryptography	Data Loss Prevention & Forensics
Job Roles Across Sub-Categories	Security Software Analyst/ Engineer/ Developer	Network & Information Security Analyst/ Engineer	Security Engineer (Incident Response)	Penetration Tester/ Test Engineer	Analyst Compliance Audit	R&D Specialist	Cryptographer	Digital Forensics expert
	Cyber Security Software Engineer	Cloud Security DevOps Engineer	Incident Response Analyst	Threat Monitoring Analyst	Security Risk & Compliance Analyst	Security Applied Research	Crypt-Analyst	Data loss prevention Engineer
	Application Security Engineer	Cyber Security Architect	Cyber Threat Intelligence Analyst	Vulnerability (Assessment) Analyst	Engineer – Risk, Audit and Compliance	Vulnerability Researcher	Encryption/ Decreption Engineer	Data Loss prevention expert
	Cloud Security Software Engineer	Information Security Consultant	Incident Responder	Web Application Penetration Tester	GRC Consultant	Security Researcher	Crypt Specialist	Fraud prevention manager
	Security Software Infrastructure Developer	Cyber security specialist	Intrusion Detection Specialist	Network Penetration Tester	Privacy and Compliance Officer	Security Research Engineer	Identification Access Management Engineer	Digital Forensics Analyst
	Security Solutions Engineer	Information Security Architect, Cloud	Senior Incident Handler	Threat/ Vulnerability Reporter	IT Risk and Compliance Officer	Threat Research Analyst		Intrusion detection specialist
	Cyber Security Implementation Engineer	Network/Firmware Security Architect	Incident Risk Manager	Vulnerability assessor	GDPR Program Manager	Security Research Specialist		Counterintelligence Forensics Analyst
	Blockchain developer	IoT security specialist		Threat Hunter	GRC manager	Forensics and Malware Research Manager		

#### These New Age Cybersecurity roles are using New Age technologies against the highly advanced threat actors to safeguard their company's security



#### New Age technologies are being leveraged by companies to protect data from tech savvy hackers







**Behavioural & Big Data Analytics** 



Virtual dispersive network



**Blockchain Cyber Security** 

AI/ML is used to analyze mass certain outcomes or optimize processes

Al along with ML is helping enterprises create a real-time, framework and system that location or network

UBA uses big data analytics to identify anomalous behavior by a user

Peer analysis to identify how everyone else is behaving in same department to identify account breach

To identify & train people who are likely to breach company policies

Dispersive Network splits a message into multiple parts, encrypts each component separately and routes them over servers, computers and even cell phones

Optimization of data flow, thereby increasing speed/performance with negligible network downtime

Blockchain is specific type of database that is stored in blocks and chained together

Blockchain provides cutting-edge Privacy and Data Integrity along with Protected Private Messaging

Helps in improved Public Key Infrastructure (PKI) & Reduced distributed denial-of-service (DDoS) attack

**Other Future Technologies** 

**Anti-Malware Detection Systems** 

**Cloud Based security** 

**Quantum Computing** 

5G based cyber security

**Hypervisors** 

volume of data sources to predict

dynamic and global authenticated adjusts the access rights based on



Microsoft is using deep learning capabilities to detect & prevent cyber attacks



~81% of **US federal agencies** are using big data analytics for cyber security



Clovity has deployed VDN in its critical IoT solutions to benefit retail, healthcare & finance Customers



NASA has introduced blockchain in security and is using to secure air traffic services and support

Source: Draup

## Advanced cybersecurity professionals with New Age skills are limited in the market, there is a huge



A sample in-demand role 'Cybersecurity Specialist' have been analyzed further in detail									
Sub Function	Workload	Conventionall/Existing skills	Emerging Skills						
Security Software Development	Developing, implementing, maintaining & testing software security framework to mitigate security vulnerabilities	<ul> <li>Programming skills &amp; secure coding practices</li> <li>Ethical hacking skills</li> <li>Threat modeling</li> <li>Network architecture/Virtualization technologies</li> </ul>	<ul> <li>Al knowledge including NLP, ASR &amp; automation.</li> <li>Machine learning skills like predictive analysis</li> <li>Technology specific skills for blockchain &amp; IoT</li> </ul>						
_		Computer programming							

**133%** 

Security Identifying weakness in system & build high tech system, solutions to protect against cyber attacks **Architecture** 

Cryptography fundamentals Security technology(SIEM, firewall, cloud security) • Security firmware design Cloud security & authentication tools knowledge • Threat hunting & trusted platform module knowledge

**1** 26%

**Growth rate (2018-20)** 

Curate and develop threat intelligence and provide critical support for the Threat Hunting, Cyber Security Operations and Incident Response services

perform simulated attacks on computer systems to understand the

impact of attacks on business & advising on methods to fix them

Perform Periodic security testing & Updating risk Management

Design, implement, and test components of research prototypes

and software systems aimed at solving cutting-edge cyber security

Developing security systems using algorithms and cyphers to

encrypt sensitive data & testing cryptology theories according to

Detecting, harvesting and then analyzing all the potential evidence

of cyber crime from computers, networks and other associated

framework including policy, procedures, due diligence

questionnaires

research problems

organization needs

information

 Scripting language knowledge • SIEM tools like ArcSight, Qradar • Log Analysis, threat hunting & escalations Multilingual

High level programming skills

Clustering, Networking

External threat assessment(political, economical, social) Threat modelling

**1** 25%

Automation tools(Phantom/XSOAR) Authentication and authorization protocols,

cryptography, automation

Cryptography fundamentals

Advanced security audit skills

compliance standard knowledge

Complex Machine learning models

• Elliptic curve cryptographic principles

Machine learning knowledge

Security automation

International IT security risk management &

modern secure development frameworks (Microsoft SDL, OWASL SAMM 2, ASVS, and MASVS)

**1** 22%

19%

16%

**18%** 

 Project Management Network firewall functionalities

Encryption algoriths knowledge

General networking knowledge

Testing techniques(white-box, black-box

Security firmware design framework knowledge

Programming skills

• Reverse engineering skills

Rapid prototyping for proof of concepts

Forensics tools like Encase, FTK, X-Ways, SIFT, Splunk

High level programming skills

• Diffie-Hellman key exchange Privacy mechanism

• Risk management framework, vulnerability management

• Decompiler tools knowledge

• Live response tooling & log aggregation solution Big data experience (Hadoop, HDFS, Apache) • Malware reverse engineering

• Familiarity with other post-quantum cryptography

22%

Source: Draup

Cryptography **Data Loss Prevention &** 

Research

Incident

Response

**Vulnerability** 

Assessment

**Governance &** 

Compliance

**Forensics** Cloud based enterprise systems knowledge Note: Draup leveraged its corpus of 65M+ JDs and 650M+ professional profiles to extract relevant talent data such as workloads, skills, and Job responsibilities for the relevant job roles; Draup leveraged its database of 1M+ digital intentions for employers across multiple industries, extracted from sources such as news articles, job descriptions, video interviews, journals to analyse the digital strategies and use cases of peer companies.

Coding knowledge

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- Reskilling strategies to meet the unmet hiring demands of Cybersecurity roles

#### This section covers:

- Global & US hotspot for Cybersecurity Engineer role
- Top location overview for 'Cybersecurity engineer' role

## Global hotspots for 'Cybersecurity Specialist' talent: US is the top location with highest talent availability; Non-US Locations like Sao Paulo, Bengaluru, Johannesburg are highly favorable for cost-effective hiring



Draup analysed 400+ global locations and identified top hotspots with availability of 'Cybersecurity Specialist' talent









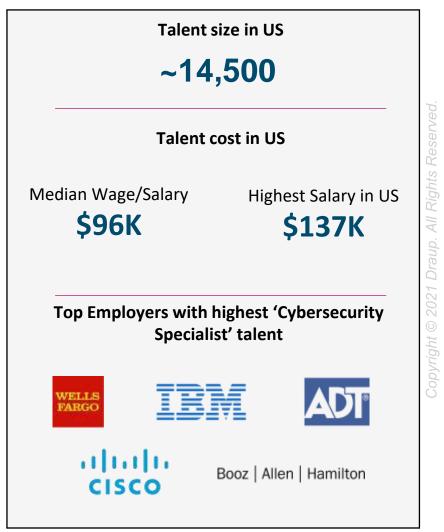
Talent size < 350

## U.S hotspots for 'Cybersecurity Specialist' talent: Washington D.C., San Francisco, New York, Chicago have the largest talent base for 'Cybersecurity Specialist' role



#### Draup analysed 50+ US locations and narrowed down key talent hotspots of 'Cybersecurity Specialist' roles based on Talent availability





## Top US Locations Overview for 'Cybersecurity Specialist': Due to huge talent demand in companies across industries, Talent cost for 'Cybersecurity Specialist' role is on higher side across top US locations





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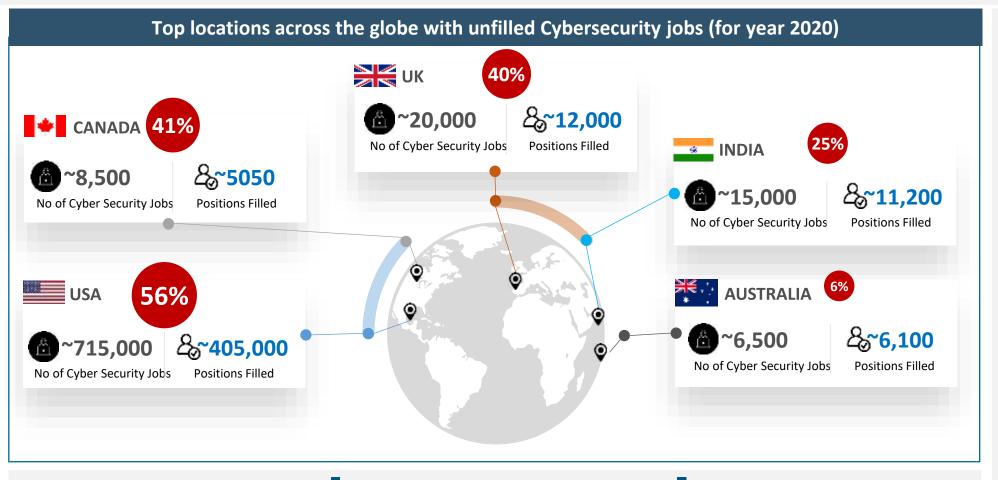
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- Reskilling strategies to meet the unmet hiring demands of Cybersecurity roles

#### This section covers:

- Reskilling overview: why reskilling is important for organizations
- Reskilling framework for different types of roles in an organization
- Detailed reskilling analysis for CyberSecurity Specialist role

## Due to high demand of Cybersecurity professionals, Nearly 3 million Cybersecurity positions are expected to go unfulfilled globally in 2021





~2,000

Jobs posted<sup>1</sup> for Cybersecurity roles in organisations

~46%

professionals<sup>2</sup> contacted by recruiters weekly, whether they are looking for job or not.

~42%

Organisations unable<sup>3</sup> to convert security data into relevant info. due to lack of skilled workforce

~60%

Cybersecurity teams<sup>2</sup> in organisations are understaffed

0%

Unemployment rate<sup>1</sup> for Cyber security professionals(2011-21).

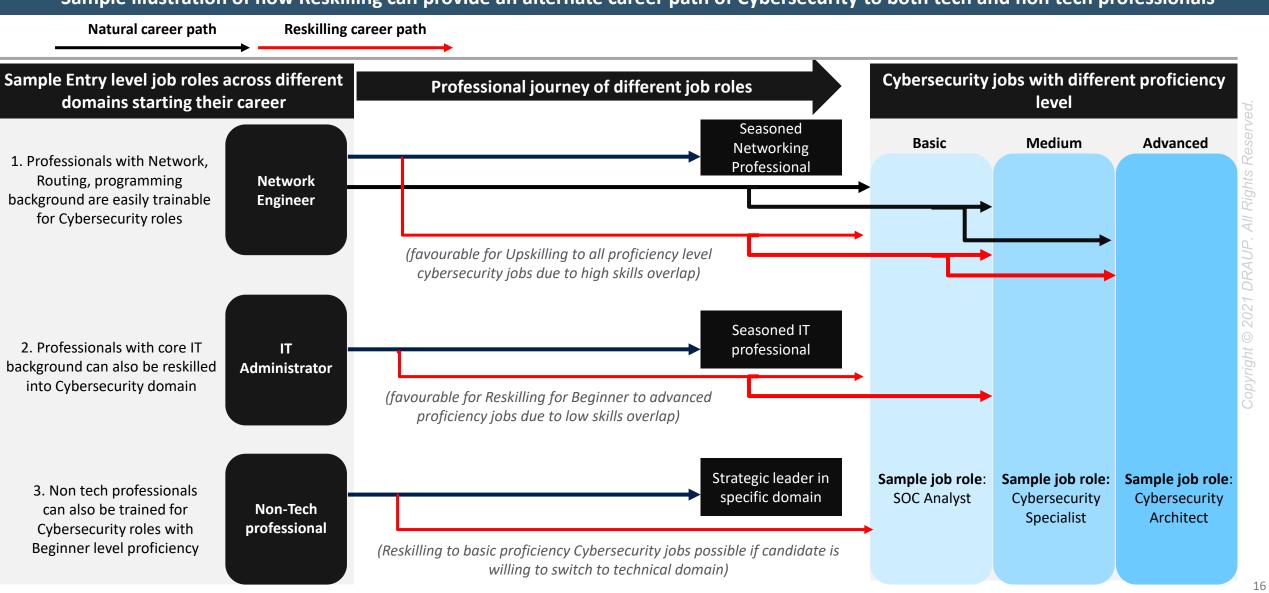
~68%

current Cybersecurity employees<sup>3</sup> hold at least one security related certification

As the demand supply gap is expected to further widen, Reskilling has become a key alternative for firms to meet the unmet hiring demand



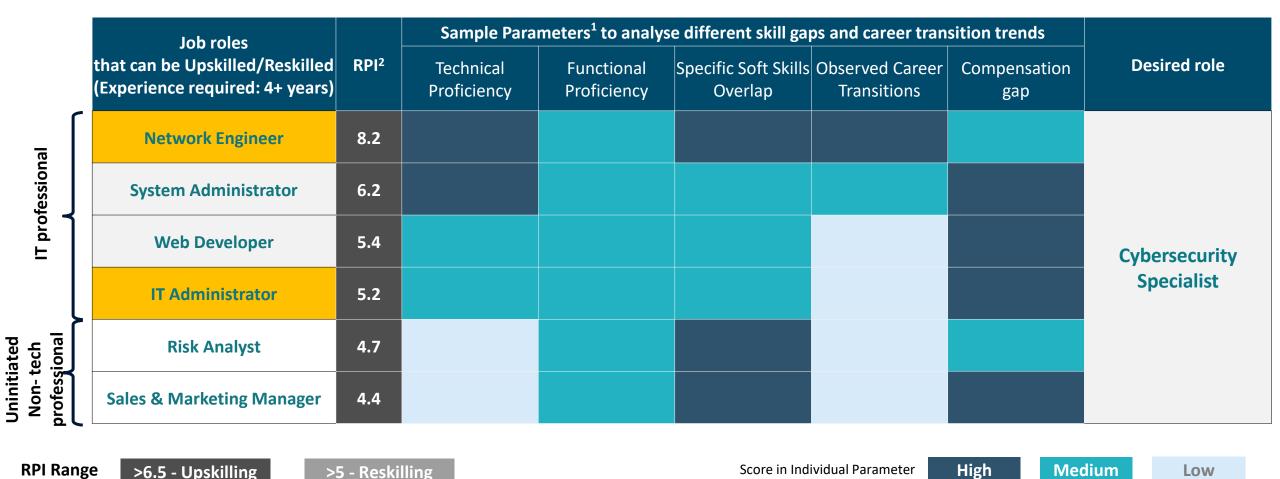
#### Sample illustration of how Reskilling can provide an alternate career path of Cybersecurity to both tech and non-tech professionals



Reskilling/Upskilling can also provide a viable career path for traditional IT job roles as well as Non-tech professionals towards a highly rewarding Cybersecurity career



Sample Reskilling Propensity analysis(RPI¹) of traditional digital native talent existing in the firms who can transform into Cybersecurity roles



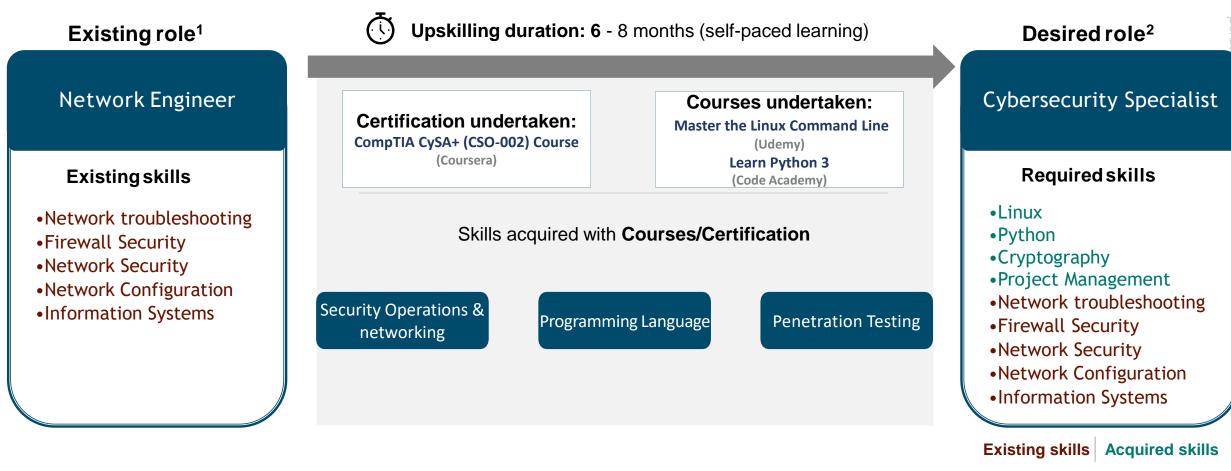
Note: Several other Upskilling parameters are considered in detailed analysis

<sup>1.</sup> RPI or Upskilling Propensity Index is the Draup's Proprietary scoring index methodology for Reskilling which is based on detailed analysis of relevant parameters

**Upskilling case study:** Conventional job role such as Network Engineer can be easily upskilled into 'Cybersecurity Specialist' job role by providing programming, Operating systems and cloud security skillsets



Sample Reskilling case study: Based on skill gap analysis, a relevant learning module/course was selected to showcase how Atraditional 'Network Engineer' can be reskilled to evolve into high demand 'Cybersecurity Specialist' role



<sup>1.</sup> Network Engineer considered here should have 4+ years experience with high overlapping skill sets of Cyber Security Specialist

<sup>2.</sup> During transition time (6 -8 months), Upskilled Network Engineer can be utilised to cater basic level Cyber Security Specialist workloads and can be trained simultaneously inhouse to gain advanced expertise Note: Draup performs complex assessment around various other critical Reskilling parameters between existing and desired roles to understand skill gap and match it with relevant learning modules

Reskilling case study: Core IT roles and Non-tech professionals can also transition into Cybersecurity roles with strategic Reskilling; Nearly 30% of global Cybersecurity professionals are from non-tech background



#### Reskilling journey of professionals with little or zero skills overlap with Cybersecurity roles

**Starting role** 

Uninitiated

professional

Understanding computer programming & Linux systems will create solid foundation to learn advanced cybersecurity skills

Networking systems & cloud certification course will provide intermediary knowledge required to be job ready

**Security operations & Networking** 

CompTIA CySA+ (CSO-002) Course

**SIEM with Tactical Analytics** 

**Cisco Networking Foundation** 

Project management & Agile methodology for easier cross team collaboration & working

**End role** 

Cyber

Security **Specialist** 

**Job Ready Proficiency** (8 - 12)Months)

#### **Computer Programming**

**C Programming For Beginners** 

Udemy **Perl 5 Essential Training** 

LinkedIn Learning

Learn Python 3

Code Academy

Java Fundamentals: The Java Language Pluralsight

Scripting - Linux & Unix Systems

**Linux Mastery** 

Udemy

**Linux Security and Hardening** 

Linux Academy

The Unix Workbench

Coursera

**PowerShell Essential Training** 

LinkedIn Learning

#### **Cloud Security**

**Fundamentals of Network Communication** 

**Cloud Security Basics** 

LinkedIn Learning

Coursera

Udemy

Coursera

**Splunk Fundamentals 1** 

Splunk

CompTIA Cloud+ (CV0-002) Certification

Course

LinkedIn Learning

#### **Agile Methodologies**

Agile Process, Project, and Program Controls

edX

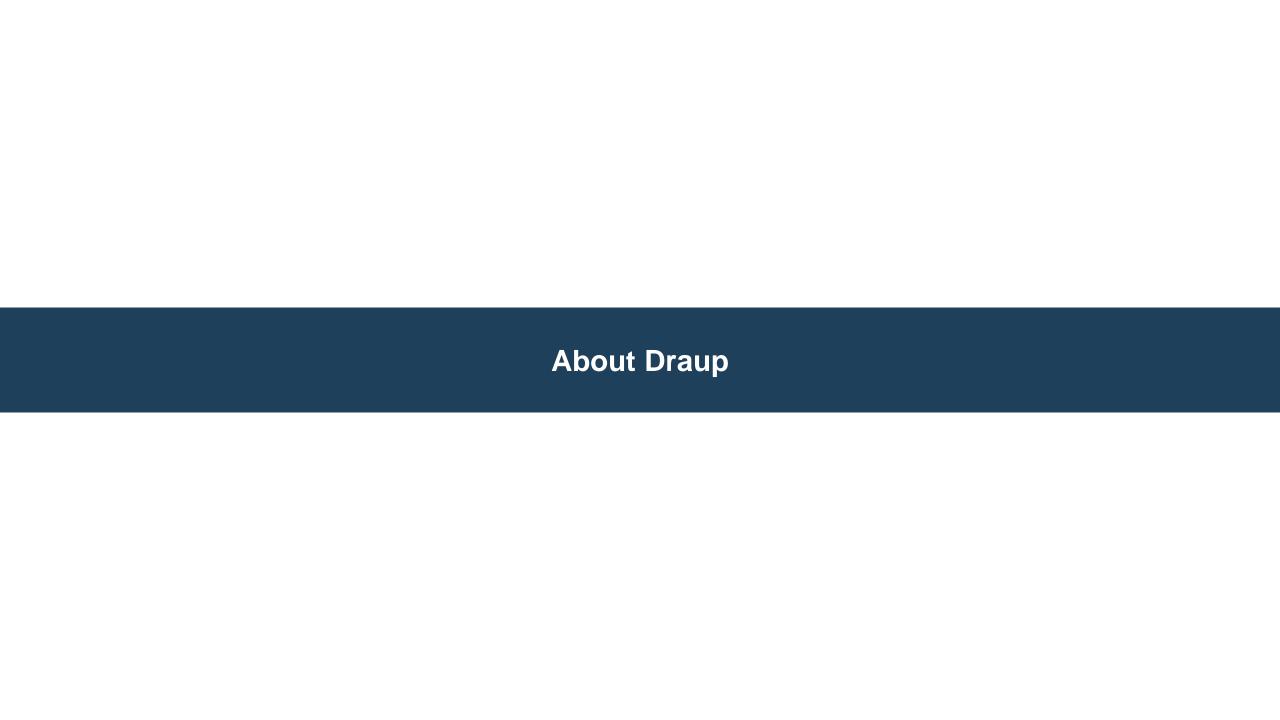
**Software Processes and Agile Practices** Coursera

Certification program and hands on sample project

Certified Cybersecurity Professional™ - A Flagship **Certification of Global Tech Council** 



Developing surveillance software with ability to record every keystroke made on that system - Keylogger





#### **Draup Capabilities & Data Assets**



#### **EMPOWERS DECISION MAKING IN**

Recruitment

**Strategic Workforce Planning** 

**Peer Intelligence** 

**Diversity & Inclusion** 

**Learning & Development** 

**Compensation & Benefits** 

**University Relations** 

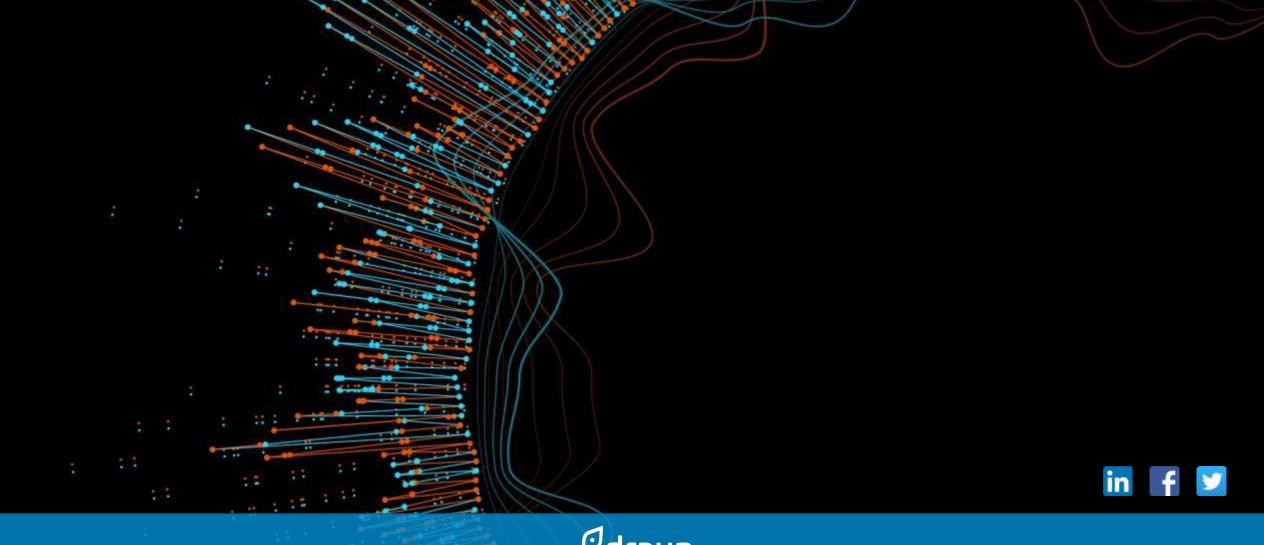
**Mergers and Acquisitions** 

and diverse other use cases...

Draup highlights: Draup tracks insights of 4,500+ job roles across 2,500+ locations and analyses 50 Million+ digital & digitally influenced professionals to help HR leaders in their Talent Acquisition, Workforce planning, and Reskilling initiatives









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SANTA CLARA I HOUSTON I BANGALORE I GURGAON I COIMBATORE I NEMILI

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